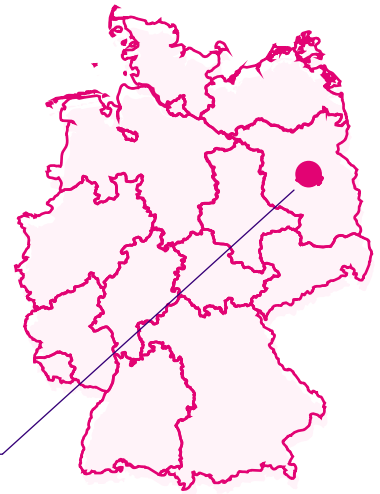


COUNTRY FOCUS

2025 GERMANY



Population **83.3** millions

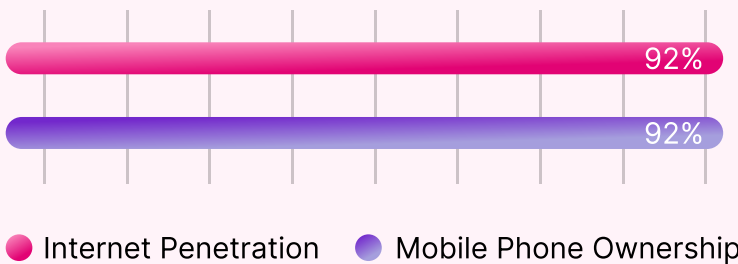


Gross Domestic Product (in \$)

4.082 billion

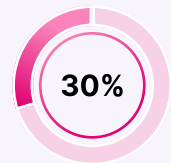
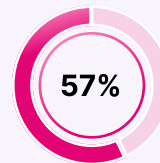


45_y Median Age



Credit Card Penetration

Mobile Wallet Adoption



Sim Cards

137
millions

Prepaid Connections
> 31%

Postpaid Connections
> 69%



Main Telcos

Market share
(Mobile connections):

T ..

45%

O₂

33%

vodafone

22%

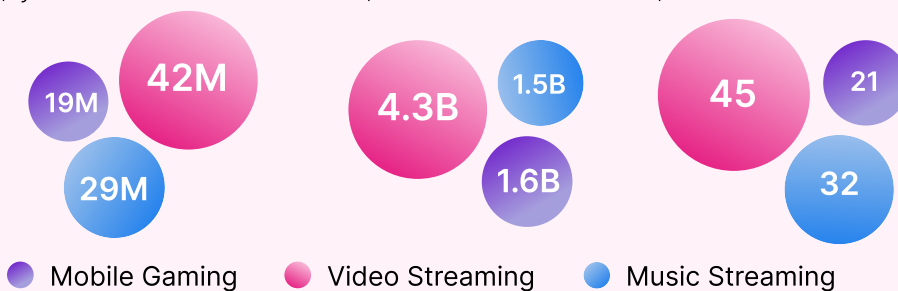


Digital Content Usage

Number of Users
(by 2027)

Revenue
(in millions of €)

User Penetration
(in %)



Share of Mobile Broadband Connections
(3G-4G-5G)

