DIRECT CARRIER BILLING & MOBILE MONEY

The Evolution of the Mobile Payment Market

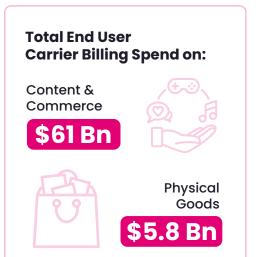


Total End User Spend via Carrier Billing

\$69.7 Bn

Year-on-year Growth (CAGR)

+11.4%





\$1.26 TnProcessed Annually by the Mobile Money Industry

65 Bn

Total Transaction
Volume

+22%
Year-on-year
Growth (CAGR)

+\$78 Bn

Merchant Payment

Processed per Year

Advantages of Alternative Payment Methods in the digital ecosystem

